



VallenIQ v1.40

December 10th, 2025

1. Team Activity Report Updates

In our v1.40 release, we've made a number of changes and improvements to the **Team Activity Report** feature available in the **Settings** page.

1.1 Activity Date Based Filtering

Previously, the date range filter was based on project creation date, meaning only projects that were created within your selected range would appear in the generated Team Activity Report.

Activity is now tied to the date of the manual status change, providing more accurate reporting for the selected date range.

This means all line items whose statuses were manually changed by users within the selected date range will appear in the downloaded report.

Team Activity

This report tracks team member productivity by measuring manual status changes across different priority levels, helping managers allocate work and assess team capacity. The report shows line item processing volume per team member, broken down by priority level and project.

Select Team

☒ Q&S ☐ ISR

Select Range

From

To

[Download Report](#)

1.2 Name Column Now Shows Line Item Assignee

The report now displays the person assigned to each line item rather than the Project Owner. The column has been renamed from **Name** to **Line Item Assignee** to reflect this change. This provides more accurate attribution of who is actually working on each line.

Line Item Assignee	Project	Project Name	Type	Lead	Due Date	Total Lines Worked
Amanda Johnson	95123	Vertex Manufacturing RFP	Blanket	Karen Williams	11/21/2025	243
Amanda Johnson	95577	American Components RFQ	Blanket	John Peterson	11/20/2025	104
Amanda Johnson	95909	Metro Industrial Quote	Blanket	Lisa Chen	12/08/2025	62
Amanda Johnson	95345	Frontier Systems RFP	RFQ	Teresa Jones	12/27/2025	188
Brandon Clark	95925	Global Manufacturing Bid	Implementation	Amy Foster	01/20/2026	196
Brandon Clark	95289	Precision Parts RFQ	Market Basket	Steve Harrison	12/24/2025	105
Brandon Clark	95090	Sterling Equipment Bid	Blanket	Steve Harrison	11/08/2025	250
Brandon Clark	95129	Vertex Manufacturing RFP	RFQ	Brian Murphy	12/30/2025	51
Brandon Clark	95892	Atlas Automation Request	Market Basket	John Peterson	12/22/2025	209
Christopher Lee	95924	Premier Components RFQ	Implementation	Karen Williams	11/26/2025	234
Christopher Lee	95811	American Components RFQ	Implementation	Lisa Chen	01/08/2026	65
Christopher Lee	95145	Premier Components RFQ	Implementation	Steve Harrison	01/24/2026	237
Christopher Lee	95548	Atlas Automation Request	Market Basket	Brian Murphy	11/07/2025	187
Christopher Lee	95614	United Electric Request	Implementation	Amy Foster	01/14/2026	226
Christopher Lee	95955	Liberty Parts RFQ	Implementation	John Peterson	11/27/2025	93
Christopher Lee	95196	Metro Industrial Quote	Market Basket	Mark Sullivan	12/21/2025	200
Daniel Taylor	95099	Pacific Components Quote	Implementation	Lisa Chen	01/08/2026	23
Daniel Taylor	95427	American Components RFQ	Market Basket	Karen Williams	11/01/2025	21
Daniel Taylor	95431	Precision Parts RFQ	Implementation	Mark Sullivan	01/26/2026	72
Daniel Taylor	95823	American Components RFQ	Blanket	Karen Williams	01/26/2026	37
Daniel Taylor	95698	Summit Industries Quote	RFQ	Amy Foster	12/12/2025	188
Daniel Taylor	95207	Premier Components RFQ	Blanket	Karen Williams	01/27/2026	146
Daniel Taylor	95147	Pacific Components Quote	Blanket	Mark Sullivan	12/22/2025	60
David Chen	95941	Midwest Electric RFP	Implementation	Lisa Chen	12/25/2025	138
David Chen	95910	Coastal Supply RFP	Market Basket	Steve Harrison	11/26/2025	92
David Chen	95364	Central Manufacturing Request	Implementation	Karen Williams	01/09/2026	210
David Chen	95990	Pacific Components Quote	Blanket	Mark Sullivan	01/27/2026	166
David Chen	95645	Pacific Components Quote	Market Basket	Brian Murphy	12/21/2025	63
Emily Thompson	95618	ACME Industrial Supply RFQ	Implementation	Amy Foster	01/12/2026	27
Emily Thompson	95486	Premier Components RFQ	Blanket	Amy Foster	11/23/2025	13
Emily Thompson	95311	Metro Industrial Quote	Blanket	Amy Foster	01/25/2026	65
Emily Thompson	95298	Continental Supply Request	RFQ	Karen Williams	11/02/2025	168
James Wilson	95195	United Electric Request	Market Basket	Lisa Chen	11/19/2025	44
James Wilson	95595	National Electric Request	Blanket	Karen Williams	11/06/2025	237

1.3 Alphabetical Sorting

Report results are now sorted alphabetically by the assignee's last name (A to Z) for easier scanning.

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1.4 Simplified Total Lines Worked Calculation

The **Total Lines Worked** column now counts all manual line item status changes, not just those with an assigned priority. Accordingly, the P1, P2, P3, and P4 columns have been removed from the report. The report now focuses on total activity regardless of priority assignment.

Previously, the Total Lines Worked column would only count manual status changes that were associated with lines that were assigned a priority.

This ensures the report captures the full scope of team activity.

In addition, the Total Lines Worked counting logic from our last release remains unchanged: each line item is counted once per user, regardless of how many status changes that user made. Total Lines Worked continues to reflect unique line items processed, not total status changes.

1.5 Improved Activity Attribution

When multiple users work on the same line item, activity is now attributed to the person who made the status change, not just the assigned user, even though this individual isn't assigned to the line item. If User B updates a line assigned to User A, User B receives credit for that activity.

This attribution works across teams as well—if a Q&S team user updates a line assigned to an ISR team user, that activity appears in the Q&S report, and vice versa. When users from both teams update the same line, the activity appears in both team reports.