



VallenIQ v1.37

May 22nd, 2025

1. New SUB Status	2
1.1 Applying	2
1.2 Clearing	3
1.3 Filter By Status	4
1.4 Custom Export	5
1.5 Reporting	6
2. New Priority Feature	7
2.1 Upload	7
2.2 Display Location - Expand View	9
2.3 Filter By Priority	9
2.4 Export	10
2.5 Reporting	11

1. New SUB Status

A new **SUB** (Substitute) status has been added to VallenIQ. The purpose of this status is to indicate that the part in the **Quoted Part #** column has been replaced with a substitute part.

1.1 Applying

The new SUB status must be manually applied to line items, either by selecting directly into the status column:

VallenIQ v1.37 (33 Lines) • 2025/05/16 at 7:06 PM EST • Public • Shared
owned by: Eugene Lee

Settings Header Notes Share Edit History Custom Export Expand Lines Hide Alternates Convert to SK# Actions Filters

119252 VIKING PUMP INC Customer Name
Project ID 8667 Status Open
Due Date 2025/05/20 Alternates/EB Add EB Alternate
Team Lead Bridget Fosback Project Type Market Basket

Filter by Category (10) 3M Abrasives 6 Chemicals/Lubs/Adhesives 3 Cutting Tools 2 Electrical Products 1 Hand Tools 2 Maint Equip and Supplies 1 Quality Control Products 4 Safety Products

Filter by Req. Manufacturer (27) 3M Apex Tool Group LLC 3 CASTROL 2 CHEVRON 1 Cooper Crouse-Hinds 2 Harvey Tool 1 HONEYWELL 1/1 ISCAR 4

Filter by Intelligence 0 EB Suggestions 1 EB Match 11 Multiple Vallen Matches 0 Cross References 12 Part Cross References 0 Suggested Parts 15 Changed RPN 0 Changed CPN

Filter by Cost Source 11 With Order History 14 With Quote History 23 With Replacement Cost 1 With Rebate Cost 21 With Standard Cost 0 With Adjusted Cost

Filter by Assignee 11 JHH - Mano/JHH Specialist 6 ADM1 - Mano CSRadmi1 1 ADM2 - Mano admin2 3 AUTOTEST - Dragoljub... 5 GSS - OS Specialist 6 JHH1 - Eugene Lee 1 Unassigned 11

Filter by Status 8 RC Status 0 CRD Status 0 QU Status 13 VAL Status 0 DU Status 10 TI Status 0 NQ Status 0 OS Status

Selecting 0 item(s) Showing 25/33 results Page 1 of 2

Select All Group Edit Remove Assign Ref # Search line items Total Price 0.00000 Total Cost 0.00000 Refresh All

Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status
1	RPN 28-500 CPN 301104 Scaper Knife CUST. LINE # 93	MFR STANLEY VENOR LINE	MPN 28-5005 VALLIN PN 79950528-5005 VENOR PN 28-5005 S 28-5005 WHIST STRA P UOM EA PXREF LP	MFR HARRINGTON IND PLASTIC/E & S CODE 799958 NOTES ARMORMARK JHH Notes	-	169	\$46.76815	46.76815 Set	STANDARD COST \$23.21000 46.76815 Set	23.21000 Set	50.37 %	\$7,903.81735 \$46.76815	RC
2	RPN 11-515 CPN 301105 Replacement blades for H-1001 CUST. LINE # 94	MFR STANLEY VENOR LINE	MPN 11-5150 VALLIN PN 3003711-5150 VENOR PN 11-5150 11-5150 SET AIR ASSY 15FT UOM EA PXREF	MFR STONE TRUCK PARTS CODE 40311 JHH Notes	-	269	\$160.65000	10.81200 Set	STANDARD COST \$86.32000 10.81200 Set	86.32000 Set	-698.3 %	\$2,908.42800 \$10.81200	RC

Or by selecting one or more lines, then using the **Group Edit - Change Status** feature:

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Settings Header Notes Share Edit History Custom Export Expand Lines Hide Alternates Convert to SK# Actions Filters

119252 VIKING PUMP INC Customer Name
Project ID 8667 Status Open
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Filter by Category (10) 3M Abrasives 6 Chemicals/Lubs/Adhesives 3 Cutting Tools 2 Electrical Products 1 Hand Tools 2 Maint Equip and Supplies 1 Quality Control Products 4 Safety Products

Filter by Req. Manufacturer (27) 3M Apex Tool Group LLC 3 CASTROL 2 CHEVRON 1 Cooper Crouse-Hinds 2 Harvey Tool 1 HONEYWELL 1/1 ISCAR 4

Filter by Intelligence 0 EB Suggestions 1 EB Match 11 Multiple Vallen Matches 0 Cross References 12 Part Cross References 0 Suggested Parts 15 Changed RPN 0 Changed CPN

Filter by Cost Source 11 With Order History 14 With Quote History 23 With Replacement Cost 1 With Rebate Cost 21 With Standard Cost 0 With Adjusted Cost

Filter by Assignee 11 JHH - Mano/JHH Specialist 6 ADM1 - Mano CSRadmi1 1 ADM2 - Mano admin2 3 AUTOTEST - Dragoljub... 5 GSS - OS Specialist 6 JHH1 - Eugene Lee 1 Unassigned 11

Filter by Status 8 RC Status 0 CRD Status 0 QU Status 13 VAL Status 0 DU Status 10 TI Status 0 NQ Status 0 OS Status

Selecting 1 item(s) Showing 25/33 results Page 1 of 2

Select All Group Edit Remove Assign Ref # Search line items Total Price 0.00000 Total Cost 0.00000 Refresh All

Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status
1	RPN 28-500 CPN 301104 Scaper Knife CUST. LINE # 93	MFR STANLEY VENOR LINE	MPN 28-5005 VALLIN PN 79950528-5005 VENOR PN 28-5005 S 28-5005 WHIST STRA P UOM EA PXREF LP	MFR HARRINGTON IND PLASTIC/E & S CODE 799958 NOTES ARMORMARK JHH Notes	-	169	\$46.76815	46.76815 Set	STANDARD COST \$23.21000 46.76815 Set	23.21000 Set	50.37 %	\$7,903.81735 \$46.76815	RC
2	RPN 11-515 CPN 301105 Replacement blades for H-1001 CUST. LINE # 94	MFR STANLEY VENOR LINE	MPN 11-5150 VALLIN PN 3003711-5150 VENOR PN 11-5150 11-5150 SET AIR ASSY 15FT UOM EA PXREF	MFR STONE TRUCK PARTS CODE 40311 JHH Notes	-	269	\$160.65000	10.81200 Set	STANDARD COST \$86.32000 10.81200 Set	86.32000 Set	-698.3 %	\$2,908.42800 \$10.81200	RC

Group Edit dropdown menu:

- Change Status
- Set Comment
- Deselect All
- Create & Update
- Adjust GP %
- Change Selected Req. Qty
- Set Usage & Req. Qty
- Set Order Dates
- Import Data
- Clear Line Items

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When applied, the new SUB status will look like the following:

	Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status
	1	RPN 28-500 CPN 301104 Scraper Knife CUST. LINE # 93	MFR STANLEY VENDOR ULINE	MPN 28-5005 VALLIN PN 79990828-5005 VENDOR PN 28-5005 S 28-5005 WRIST STRA P UOM EA <div>PXREFLP</div>	MFR HARRINGTON IND PLASTICS/E & S CODE 799958 NOTES ARMGR/MARK ★ Mfr Notes	-	169	\$46.76815	<div>46.76815Set</div> <div>46.76815Set</div>	<div>STANDARD COST</div> <div>23.21000Set</div> <div>23.21000Set</div>	<div>50.37%</div> <div>50.37%</div>	<div>\$7,903.81735</div> <div>\$46.76815</div>	<div>SUB</div> <div></div> <div></div> <div></div>	
	2	RPN 11-515 CPN 301105 Replacement blades for H-1001 CUST. LINE # 94	MFR STANLEY VENDOR ULINE	MPN 11-5150 VALLIN PN 50638711-5150 VENDOR PN 11-5150 11-5150 SET AIR ASSY 15FT UOM EA <div>PXREF</div>	MFR STONE TRUCK PARTS CODE 405311 ★ Mfr Notes	-	269	\$160.65000	<div>10.81200Set</div> <div>10.81200Set</div>	<div>STANDARD COST</div> <div>\$86.32000Set</div> <div>86.32000Set</div>	<div>-698.3%</div> <div>-698.3%</div>	<div>\$2,908.42800</div> <div>\$10.81200</div>	<div>SUB</div> <div></div> <div></div> <div></div>	
	3	RPN 021200-431 85 CPN 500283 764 TAPE VINYL 2X3 6YD 5M CUST. LINE # 95	MFR 3M VENDOR AIM	MPN THHN10SOL BK VALLIN PN 0298821159560 1 VENDOR PN THHN10SOLB K THHN 10 SOL CU BLAC K 500FTR /11595601/ UOM FT <div>MVM</div> <div>PXREFLP</div>	VENDOR COLONIAL WIRE & CABLE OF NJ CODE 403791 ★ Vendor Notes	-	210	\$0.34000	<div>10.19000Set</div> <div>10.19000Set</div>	<div>STANDARD COST</div> <div>\$0.19064Set</div> <div>0.19064Set</div>	<div>98.13%</div> <div>98.13%</div>	<div>\$2,139.90000</div> <div>\$10.19000</div>	<div>SUB</div> <div></div> <div></div> <div></div>	

1.2 Clearing

Similar to other line item statuses, when line items with SUB status are cleared:

<div>Select All</div>		<div>Group Edit</div>	<div>Remove</div>	<div>Assign</div>	<div>Ref #</div>	<div>Search line items</div>		<div>Total Price0.00000</div>		<div>Total Cost0.00000</div>		<div>Refresh All</div>		<div></div>		
Ref #	Req. Part #	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status				
3	ADMI	85 CPN 500283 764 TAPE VINYL 2X3 6YD 5M CUST. LINE # 95	Change Status	MPN THHN10SOL BK VALLIN PN 0298821159560 VENDOR PN THHN10SOLB K THHN 10 SOL CU BLAC K 500FTR /11595601/ UOM FT <div>MVM</div> <div>PXREF</div> <div>LP</div>	VENDOR COLONIAL WIRE & CABLE OF NJ CODE 403781 * Vendor Notes	-	210	\$0.34000	10.19000 <div>Set</div>	<div>STANDARD COST</div> <div>\$0.19064</div>	98.13 %	\$2,139.90000				
			Set Comment													
			Deselect All													
			Create & Update													
			Adjust GP %													
Change Selected Req. Qty																
Set Usage & Req. Qty																
Set Order Dates																
Import Data																
			<div>Clear Line Items</div>													
4	ADMI	85 CPN 500283 764 TAPE VINYL 2X3 6YD 5M CUST. LINE # 95	Change Status	MPN 7010511265 VALLIN PN 05112547078 VENDOR PN 7010511265 7010511265 CUBITRON II C LOTH BELT 984F 3 I	MFR 3M CODE 51144 NOTES RFI	-	145	\$31.99000	31.99000 <div>Set</div>	<div>STANDARD COST</div> <div>\$18.07800</div>	43.49 %	\$4,638.55000				
			Set Comment													
			Deselect All													
			Create & Update													
			Adjust GP %													
Change Selected Req. Qty																
Set Usage & Req. Qty																
Set Order Dates																
Import Data																
			<div>Clear Line Items</div>													

VallenIQ will automatically change the line status to **TI**:

Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status
3	RPN 021200-431 85 CPN 500283 764 TAPE VINYL 2X3 6YD 5M CUST. LINE # 95	MFR 3M VENDOR AIM	No Vallen Match PXREF LP	No Vallen Match	-	210	-	\$ Price Set \$ Price Set	SELECT COST TYPE \$ Cost Set \$ Cost Set	GP % GP %	- -	-	TI

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1.3 Filter By Status

We've added the new SUB status to **Filter By Status**:

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owned by: Eugene Lee

SettingsHeaderNotesShareEdit HistoryCustom ExportExpand LinesHide AlternatesConvert to SKUsActions

Filters

119252
VIKING PUMP INC
Customer Notes
Project ID
8667
Status
Open
Due Date
2025/05/20
Alternates/EB
Add EB Alternate
Team Lead
Bridget Fosback
Project Type
Market Basket

Filter by Category (10)
Abrasives 3
Chemicals/Lubs/Adhesives 6
Cutting Tools 3
Electrical Products 1
Hand Tools 1
Maint Equip and Supplies 2
Quality Control Products 1
Safety Products 4

Filter by Req. Manufacturer (27)
3M 1/2
Apex Tool Group LLC 0/1
CASTROL 3/3
CHEVRON 1/1
Cooper Crouse-Hinds 0/1
Harvey Tool 0/1
HONEYWELL 1/1
ISCAR 0/1

Filter by Intelligence
EB Suggestions 0
EB Match 1
Multiple Vallen Matches 10
Cross References 0
Part Cross References 12
Suggested Parts 15
Changed RPN 5
Changed CPN 0

Filter by Cost Source
With Order History 11
With Quote History 14
With Replacement Cost 22
With Rebate Cost 1
With Standard Cost 20
With Adjusted Cost 0

Filter By Assignee
JHH - Mano(JHH) Specialist 6
ADM1 - Mano CSRadmin1 1
ADM2 - Mano admin2 3
AUTOTEST - Dragoljub... 5
QSS - QS Specialist 6
JHH1 - Eugene Lee 1
Unassigned 11

Filter by Status
PNC Status 13
DU Status 0
TI Status 11
NQ Status 0
OS Status 0
AL Status 0
NMI Status 0
SO Status 0
SUB Status 2

Selecting 0 Item(s) Showing 25/33 resultsPage 1 of 2

VallenIQ v1.37 (33 Lines)
owned by: Eugene Lee

SettingsHeaderNotesShareEdit HistoryCustom ExportExpand LinesHide AlternatesConvert to SKUsActions

Filters

119252
VIKING PUMP INC
Customer Notes
Project ID
8667
Status
Open
Due Date
2025/05/20
Alternates/EB
Add EB Alternate
Team Lead
Bridget Fosback
Project Type
Market Basket

Filter by Category (1)
Maint Equip and Supplies 2

Filter by Req. Manufacturer (1)
STANLEY 2/2

Filter by Intelligence
EB Suggestions 0
EB Match 0
Multiple Vallen Matches 0
Cross References 0
Part Cross References 2
Suggested Parts 0
Changed RPN 2
Changed CPN 0

Filter by Cost Source
With Order History 1
With Quote History 1
With Replacement Cost 2
With Rebate Cost 0
With Standard Cost 2
With Adjusted Cost 0

Filter By Assignee
JHH - Mano(JHH) Specialist 2

Filter by Status
RC Status 7
ORD Status 0
OU Status 0
VAL Status 13
DU Status 0
TI Status 11
NQ Status 0
OS Status 0
SUB Status 2

Selecting 0 Item(s) Showing 2/2 results With Status: SUB

Select AllGroup EditRemoveAssignRef #Search line items

Total Price0.00000Total Cost0.00000Refresh All

Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status
1	RPN 28-500 CPN 301104 Screener Knife CUST. LINE # 93	MFR STANLEY VENDOR ULINE	MPN 28-5005 WALLEN PN 7995528-5005 VENDOR PN 28-5005 S 28-5005 WINST STRA P UOM EA PXREF LP	MFR HARRINGTON IND PLASTIC/STE & S CODE 799958 NOTES ARMORMARK MFR Notes	-	169 1	\$46.76815	46.76815 Set 46.76815 Set	STANDARD COST \$23.21000 86.32000 86.32000	23.21000 Set 23.21000 Set	60.37 % 60.37 %	\$7,903.81735 \$46.76815	SUB
2	RPN 11-515 CPN 301105 Replacement blades for 14-1001 CUST. LINE # 94	MFR STANLEY VENDOR ULINE	MPN 11-5150 WALLEN PN 50338711-5150 VENDOR PN 11-5150 11-5150 SET AIR ASSY 15FT UOM EA PXREF	MFR STONE TRUCK PARTS CODE 403511 MFR Notes	-	269 1	\$160.85000	10.81200 Set 10.81200 Set	STANDARD COST \$86.32000 86.32000 86.32000	86.32000 Set 86.32000 Set	-698.3 % -698.3 %	\$2,906.42800 \$10.81200	SUB

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4

1.4 Custom Export

The SUB status will be exported when you select the **Status** option in **Custom Export Preferences**:

Export Preferences

Export Options

User Export

Customer Export

Select Columns for Export *

Select all

Deselect all

Default only

☐ Adjusted Cost

☒ All Extended Prices

☐ All GP Percentages

☒ All Quote Costs

☒ All Quote Prices

☒ All Requested Quantities

☐ Assignee

☐ Available Quantity

☐ Base UM Code

☐ Company Wide Inventory

☐ Cost

☐ Cost Type

☒ Customer Description

☐ Customer Last Price

☐ Customer Line #

☐ Customer Part Number

☐ Customer UOM

☐ Extended Price Usage

☐ External Comment

☐ GP Percentage Usage

☐ Image Link

☐ Internal Comment

☐ Item Type

☐ Last Ordered Cost

☐ Last Quoted Cost

☐ Lead Time

☐ MSDS Code

☒ Manufacturer Part Number

☐ Minimum Quantity

☐ Miscellaneous 1

☐ Miscellaneous 2

☐ Miscellaneous 3

☐ Miscellaneous 4

☐ Non-Tax Type

☐ Part Notes

☐ Priority

☐ Product Category Code

☐ Product Category Name

☐ Promise Date

☐ Purchase UM Code

☐ Quote Cost Type

☐ Quote Cost Usage

☐ Quote Price Usage

☐ RPC Change Date

☐ Rebate Cost

☒ Ref #

☐ Replacement Cost

☒ Requested Manufacturer

☒ Requested Part Number

☐ Requested Ship Date

☐ Requested Vendor Name

☐ SL Date

☐ SPA Cost

☐ Selected Extended Price

☐ Selected GP Percentage

☐ Selected Quote Cost

☐ Selected Quote Price

☐ Selected Requested Quantity

☐ Standard Cost

☐ Standard Package Size

☒ Status

☐ Stocking Status

☐ Taxable

☐ Unit Price

☐ Usage

☐ Vallen Customer Part Number

☒ Vallen Description

☐ Vallen Manufacturer Code

☒ Vallen Manufacturer Name

☐ Vallen Part Number

☐ Vallen Vendor Code

☐ Vallen Vendor Name

☐ Vend Pack

☐ Vendor Cost Expiration

☐ Vendor Notes

☐ Vendor Part Number

The status will appear as follows in your downloaded file:

<div><div><div>VALLEN</div><div>IQ</div></div><div>Quote ID: 8667</div><div>Quote Name: VallenIQ v1.37</div></div>											
Ref #	Requested Part Number	Requested Manufacturer	Customer Description	Manufacturer Part Number	Vallen Manufacturer Name	Vallen Description	Quantity 1	Quote Price 1	Quote Cost 1	Extended Price 1	Status
1	28-500	STANLEY	Scraper Knife	28-5005	Harrington Ind Plastics/E & S	528-5005 WRIST STRAP	1000	46.76815	23.21	46.76815	Substitute
2	11-515	STANLEY	Replacement blades for H-1001	11-5150	Stone Truck Parts	11-5150 SET AIR ASSY 15FT	2000	10.812	86.32	10.812	Substitute
3	021200-43185	3M	764 TAPE VINYL 2X36YD 5M				1500				To Be Identified
4	7078-H4B	LINCOLN	WELDING ROD	7010511265	3M	7010511265 CUBITRON II C LOT	3000	31.99	18.078	31.99	Need Validation

1.5 Reporting

Lastly, the SUB status will appear in the following reports in VallenIQ:

- quote_history_details
- Teams & Projects Summary report (for both QS & ISR) - both within VallenIQ & in airflow/email reports
- Teams & Projects Owners report (for both QS & ISR) - both within VallenIQ & in airflow/email reports

Teams & Projects

QS

SummaryOwners

Download Format

Project	Project Name	Customer	Type	Lead	Due Date	Status	Count	P1	P2	P3	P4
8700	3M Pittsboro TEST	3M Pittsboro IS	FI	Sheila Gahimer	05/22/25	SUB	2	2	0	0	0
8699	Test Advanced search	SABINE UNIVERSAL PRODUCTS INC	FI	Mano Ram	05/22/25	SUB	1	0	0	0	0
8697	group edit 571343660561	VIKING PIPE & SUPPLY	FM	Dragoljub Zdravkovic	05/22/25	RC	4	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS INC	FM	Mano Ram	05/21/25	RC	14	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS INC	FM	Mano Ram	05/21/25	AL	19	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS INC	FM	Mano Ram	05/21/25	TI	6	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS INC	FM	Mano Ram	05/21/25	VAL	11	0	0	0	0
8687	group edit 942024401219	VIKING PIPE & SUPPLY	FM	Dragoljub Zdravkovic	05/21/25	RC	4	0	0	0	0
8678	Status check	WHEEL KRAFT NW	FI	Mano Ram	05/21/25	AL	1	0	0	0	0
8678	Status check	WHEEL KRAFT NW	FI	Mano Ram	05/21/25	RC	5	0	0	0	0
8674	List with priority	WHEEL KRAFT NW	FM	Mano Ram	05/20/25	TI	1	0	0	0	0
8674	List with priority	WHEEL KRAFT NW	FM	Mano Ram	05/20/25	RC	2	0	0	0	1
8674	List with priority	WHEEL KRAFT NW	FM	Mano Ram	05/20/25	VAL	6	1	1	1	1
8674	List with priority	WHEEL KRAFT NW	FM	Mano Ram	05/20/25	AL	1	1	0	0	0
8667	VallenIQ v1.37	VIKING PUMP INC	FM	Bridget Fosback	05/20/25	TI	11	2	3	2	4

Results per page: 125250500

2. New Priority Feature

Super Admin and Admin users can now upload four **Priority** designations into VallenIQ, reference them during the quoting process, export them from the system, and see them in reporting.

Note that the only accepted Priority values are listed below:

- P1
- P2
- P3
- P4

Other variations on priority cannot be accepted by the system. This means that the following values, or any other variation, will not upload properly:

- Priority 1
- Priority2
- Priority #3
- P5

2.1 Upload

Super Admins and Admins can upload priorities into VallenIQ in two different ways:

Upload Project

The first is by manually adding Priority designations into customer RFQ files, then uploading the file into VallenIQ:

Sort id	Customer Part	Mfg Part	Customer Description	Mfg Name	Vendor Name	AnnualUsage Qty	UOM	Priority
93	301104	28-500	Scraper Knife	STANLEY	Uline	169	BX	P1
94	301105	11-515	Replacement blades for H-1001	STANLEY	Uline	269	BX	P2
95	500283	021200-43185	764 TAPE VINYL 2X36YD 5M	3M	AIM	210	EA	P3
2156	600153	7078.H4B	WELDING ROD	LINCOLN		145	BX	P4
126	200077	IHP400RC	E2 TPR EARPLUG W/CORD 100PR/DP	MAGID	Magid	228	BX	P1
129	200084	LA111EBFL-9	BLUE FLOC LINED NITRILE SZ 9	NORTH-HONEYWELL	Magid	58	PR	P2
80	301077	300-M-00005	36 X 200YD, 35LB, SATURATED PAPER ROLL	ZERUST EXCOR	Mid Iowa Tools	192	RL	P3
99	1503	OSG1312101	1-5/16 Inch Shank Diameter, 1-3/4 Inch Thread Length, 0.98 Inch Square Size, 2-1/2 Chamfer	OSG	MSC	241	EA	P4
465	006606	368024	0.3750GLASSSERIES	LEXINGTON	LEXINGTON	104	EA	P1

In the **Preview & Confirm Project Data** step of the upload process, users can map the Priority column into the solution:

Preview and Confirm Project Data

Name

Sample RFQ 051520 - SX-11925...

Change Name

Select Sheet

Sheet2

Description	Manufacturer	Vendor	Usage	Priority	Quantity 1	Quantity 2
Customer Description	Mfg Name	Vendor Name	AnnualUsage Qty	Priority	Set Quantity to 1	Ignore Qu
Scraper Knife	STANLEY	Uline	169	P1	1	No part qu
Replacement blades for H-1001	STANLEY	Uline	269	P2	1	No part qu
764 TAPE VINYL 2X36YD 5M	3M	AIM	210	P3	1	No part qu
WELDING ROD	LINCOLN	No Vendor found	145	P4	1	No part qu
E2 TPR EARPLUG W/ CORD 100PR/DP	MAGID	Magid	228	P1	1	No part qu
BLUE FLOC LINED NITRILE SZ 9	NORTH-HONEYWELL	Magid	58	P2	1	No part qu
36 X 200YD, 35LB, SATURATED PAPER ROLL	ZERUST EXCOR	Mid Iowa Tools	192	P3	1	No part qu
1-5/16 Inch Shank Diameter, 1-3/4 Inch Thread Length. 0.98 Inch	OSG	MSC	241	P4	1	No part qu

Next

Cancel

Add New Line

Priority can also be added via the **Add New Line** feature within **Project View**:

Cust. Line #

Customer Part Number (CPN)

Requested Part Number (RPN)

Description

Manufacturer

Vendor

Usage

Priority

Quantity 1

Quantity 2

Quantity 3

Quantity 4

Cust. Last Price

Misc. 1

Misc. 2

Misc. 3

Misc. 4

Unit of Measure (UOM)

Assignee

Add New Line

Close

Cust. Line #

Customer Part Number (CPN)

Requested Part Number (RPN)

Usage

Priority

Quantity 1

Cust. Last Price

Misc. 2

✓ No Priority

P1

P2

P3

P4

Company Confidential

2.2 Display Location - Expand View

Once uploaded, Priority designations will appear in **Expand View**:

Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP%	Extended Price	Status
1	RPN 28-500 CPN 301104 Scrapper Knife CUST. LINE # 93	MFR STANLEY VENDOR ULINE	MPN 28-500 VALLIN PN 27617428500 VENDOR PN 28-500 28-500 SCRAPER RAZOR R BLADE W/5 BLADES UOM PK MFR STANLEY BLACK & DECKER CODE 962679 Mfr Notes	MFR STANLEY BLACK & DECKER CODE 962679 Mfr Notes	34	169	\$3.63580	3.63580 Set 3.63580 Set	STANDARD COST \$1.74981 1.74981 Set	STANDARD COST 1.74981 Set	51.87 % 51.87 %	\$614.45020 \$3.63580	Val
<div><div>Description: 28-500 SCRAPER RAZOR BLADE W/5 BLADES</div><div>Part Notes: *</div><div>Product Category: Hand Tools</div><div>Product Category Code: 800</div><div>Product Line: STANLEY-PROTO IND TOOLS</div><div>Product Line Code: 1</div><div>Company Wide Inv. (QOH): 610</div><div>Stocking Status: S</div><div>MSDS Code: N</div><div>Item Type: CP</div></div> <div><div>Hazmat Code: -</div><div>Lead Time: 30</div><div>List Price: 3.32000</div><div>Customer Resale Price: -</div><div>Stand. Package Size: 10</div><div>Purchase UM: -</div><div>Base UM Code: PK</div><div>Taxable: Y</div><div>Non-Tax Type: -</div><div>Image Link: -</div></div> <div><div>SPA Cost: -</div><div>SPA Type: -</div><div>Replacement Cost: 1.66000</div><div>RPC Change Date: 2025/04/15</div><div>SL Date: 2025/04/15</div><div>Standard Cost: 1.74981</div><div>Customer Last Price: -</div><div>Vendor Type: Manufacturer</div><div>Vendor Cost Expiration: -</div><div>Vendor Packaging: -</div><div>Vendor Notes: -</div></div> <div><div>Priority: P1</div><div>Misc. 1: -</div><div>Misc. 2: -</div><div>Misc. 3: -</div><div>Misc. 4: -</div></div>													
+ Add Note 1989/12/31 at 7:00 PM EST Refresh													
Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP%	Extended Price	Status
2	RPN 11-515 CPN 301105 Replacement blades for H-1001 CUST. LINE # 94	MFR STANLEY VENDOR ULINE	MPN 11-515 VALLIN PN 23031411515 VENDOR PN 11-515 BLADE SINGLE EDGE R AZOR 11-515 UOM PK MFR STANLEY BLACK & DECKER CODE 962679 Mfr Notes	MFR STANLEY BLACK & DECKER CODE 962679 Mfr Notes	0	269	\$10.81200	10.81200 Set 10.81200 Set	STANDARD COST \$5.16509 5.16509 Set	STANDARD COST 5.16509 Set	52.23 % 52.23 %	\$2,908.42800 \$10.81200	Val
<div><div>Description: BLADE SINGLE EDGE RAZOR 11-515</div><div>Part Notes: *</div><div>Product Category: Hand Tools</div><div>Product Category Code: 800</div><div>Product Line: STANLEY-PROTO IND TOOLS</div><div>Product Line Code: -</div></div> <div><div>Hazmat Code: -</div><div>Lead Time: 30</div><div>List Price: 9.80000</div><div>Customer Resale Price: -</div><div>Stand. Package Size: 32</div><div>Purchase UM: -</div></div> <div><div>SPA Cost: -</div><div>SPA Type: -</div><div>Replacement Cost: 4.90000</div><div>RPC Change Date: 2025/04/15</div><div>SL Date: 2025/04/15</div><div>Standard Cost: 5.16509</div></div> <div><div>Priority: P2</div><div>Misc. 1: -</div><div>Misc. 2: -</div><div>Misc. 3: -</div><div>Misc. 4: -</div></div>													

2.3 Filter By Priority

Filter your project by Priority designation by using the four new filters we've added to **Filter By Intelligence**:

VallenIQ v1.37 (33 Lines) • 2025/05/16 at 7:06 PM EST • Public • Shared
owned by: Eugene Lee

Settings Header Notes Share Edit History Custom Export Expand Lines Hide Alternates Convert to SX.e Actions Filters

119032
Viking Pump Inc
Customer Name
Project ID
8667
Start Date
2025/05/20
Team Lead
Bridget Fosback

Filter by Category (10)
Abrasives 3
Chemicals/Lubs/Adhesives 6
Cutting Tools 3
Electrical Products 1
Hand Tools 1
Maint Equip and Supplies 2
Quality Control Products 1
Safety Products 4

Filter by Req. Manufacturer (27)
3M 1/2
Apex Tool Group LLC 0/1
CASTROL 3/3
CHEVRON 1/1
Cooper Crouse-Hinds 0/1
Harvey Tool 0/1
HONEYWELL 1/1
ISCAR 0/1

Filter by Intelligence
JPH1 - Eugene Lee
Discontinued 11
Mfr Notes 20
Vendor Notes 1
Product Notes 3
Priority P1 8
Priority P2 8
Priority P3 9
Priority P4 6

Filter by Cost Source
With Order History 11
With Quote History 14
With Replacement Cost 22
With Rebate Cost 1
With Standard Cost 20
With Adjusted Cost 1

Filter by Assignee
JPH1 - Eugene Lee
ADM1 - Mano CS/Adm1 1
ADM2 - Mano admin2 3
AUTOTEST - Dragoljub... 5
QSS - QS Specialist 6
JPH1 - Eugene Lee 1
Unassigned 11

Filter by Status
RC Status 7
ORD Status 0
QU Status 0
VAL Status 13
DU Status 0
TI Status 11
NQ Status 0
OS Status 0

Selecting 0 item(s) Showing 25/33 results Page 1 of 2

Select All Group Edit Remove Assign Ref # Search line items

Total Price 0.00000
Total Cost 0.00000
Refresh All

Ref #	Req. Part #	Req. MFR/VEN	Quoted Part #	Vallen MFR/VEN	Avail. Qty	Req. Qty	Unit Price	Quote Price	Cost	Quote Cost	GP %	Extended Price	Status
1	RPN 28-500 CPN 301104 Scrapper Knife CUST. LINE # 93	MFR STANLEY VENDOR ULINE	MPN 28-5005 VALLIN PN 79950505-005 VENDOR PN 28-5005 S 28-5005 WRIST STRA P UOM EA MFR HARRINGTON IND PLASTICSE & S CODE 799506 NOTES ARMORMARK Mfr Notes	MFR HARRINGTON IND PLASTICSE & S CODE 799506 NOTES ARMORMARK Mfr Notes	-	169	\$46.76815	46.76815 Set 46.76815 Set	STANDARD COST \$23.21000 23.21000 Set	STANDARD COST 23.21000 Set	50.37 % 50.37 %	\$7,903.81735 \$46.76815	Val
2	RPN 11-515 CPN 301105 Replacement blades for H-1001 CUST. LINE # 94	MFR STANLEY VENDOR ULINE	MPN 11-5150 VALLIN PN 5003711-5150 VENDOR PN 11-5150 11-5150 SET AIR ASSY 15FT UOM EA MFR STONE TRUCK PARTS CODE 405311 Mfr Notes	MFR STONE TRUCK PARTS CODE 405311 Mfr Notes	-	269	\$160.65000	10.81200 Set 10.81200 Set	STANDARD COST \$86.32000 86.32000 Set	STANDARD COST 86.32000 Set	-698.3 % -698.3 %	\$2,908.42800 \$10.81200	Val

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2.4 Export

Export Priority designations by selecting the new **Priority** option in **Custom Export Preferences**:

Export Preferences

Export Options

☒ User Export

☐ Customer Export

Select Columns for Export *

☐ Adjusted Cost

☒ All Extended Prices

☐ All GP Percentages

☒ All Quote Costs

☒ All Quote Prices

☒ All Requested Quantities

☐ Assignee

☐ Available Quantity

☐ Base UM Code

☐ Company Wide Inventory

☐ Cost

☐ Cost Type

☒ Customer Description

☐ Customer Last Price

☐ Customer Line #

☐ Customer Part Number

☐ Customer UOM

☐ Extended Price Usage

☐ External Comment

☐ GP Percentage Usage

☐ Image Link

☐ Internal Comment

☐ Item Type

☐ Last Ordered Cost

☐ Last Quoted Cost

☐ Lead Time

☐ MSDS Code

☒ Manufacturer Part Number

☐ Minimum Quantity

☐ Miscellaneous 1

☐ Miscellaneous 2

☐ Miscellaneous 3

☐ Miscellaneous 4

☐ Non-Tax Type

☐ Part Notes

☒ Priority

☐ Product Category Code

☐ Product Category Name

☐ Promise Date

☐ Purchase UM Code

☐ Quote Cost Type

☐ Quote Cost Usage

☐ Quote Price Usage

☐ RPC Change Date

☐ Rebate Cost

☒ Ref #

☐ Replacement Cost

☒ Requested Manufacturer

☒ Requested Part Number

☐ Requested Ship Date

☐ Requested Vendor Name

☐ SL Date

☐ SPA Cost

☐ Selected Extended Price

☐ Selected GP Percentage

☐ Selected Quote Cost

☐ Selected Quote Price

☐ Selected Requested Quantity

☐ Standard Cost

☐ Standard Package Size

☒ Status

☐ Stocking Status

☐ Taxable

☐ Unit Price

☐ Usage

☐ Valen Customer Part Number

☒ Valen Description

☐ Valen Manufacturer Code

☒ Valen Manufacturer Name

☐ Valen Part Number

☐ Valen Vendor Code

☐ Valen Vendor Name

☐ Vend Pack

☐ Vendor Cost Expiration

☐ Vendor Notes

☐ Vendor Part Number

Select all Deselect all Default only

Ref #	Requested Part Number	Requested Manufacturer	Customer Description	Manufacturer Part Number	Valen Manufacturer Name	Valen Description	Quantity 1	Quote Price 1	Quote Cost 1	Extended Price 1	Status	Priority
1	28-500	STANLEY	Scrapor Knife	28-5005	Harrington Ind Plastics/E & S	528-5005 WRIST STRAP	1	46.76815	23.21	46.76815	Substitute	P1
2	11-515	STANLEY	Replacement blades for H-1001	11-5150	Stone Truck Parts	11-5150 SET AIR ASSY 15FT	1	10.812	86.32	10.812	Substitute	P2
3	021200-43185	3M	764 TAPE VINYL 2X36YD 5M	7010511265		7010511265 CUBITRON II C LOT1	1	31.99	18.078	31.99	Need Validation	P3
4	7078.H48	LINCOLN	WELDING ROD	5141202	Greenfield Industries/	EXACTOR 3-56 3 FL H2 PLUG HSS I	1	14.02	4.82458	14.02	Need Validation	P1
5	HPH400RC	MAGID	E2 TPR EARPLUG W/CORD 100PP	TEST12345	3M	TEST	1		15		Requires Cost	P2
6	LA111EBFL9	NORTH-HONEYWELL	BLUE FLOC LINED NITRILE SZ 9	TEST12345	3M	TEST	1		15		Requires Cost	P2
7	300-M-00005	ZERUST EXCOR	36 X 200YD, 35LB, SATURATED P	300-M-00005	Northern Technologies Intl	PAPER ROLL 36 X 200YD 35LB SA	1	92.43	54.27975	92.43	Requires Cost	P3
8	05G1312101	OSG	1-5/16 Inch Shank Diameter, 1-3/				1				To Be Identified	P4
9	368024	LEXINGTON	0.3750GLASSSERIES	368024	Lexington Cutter Inc	368024 DRILL GLASS 3/8	1	66.25	32.7275	66.25	Requires Cost	P1
10	SR-14-544/SMA-0.7T-15	ISCAR	SR-14-544/SMA-0.7T-15INSERT				1				To Be Identified	P2
11	411658STARFIREWHITE	STAR FIRE	Starfire White oil		Diamond Oil Co	STARFIRE WHITE OIL	1	31.89	18.72625	31.89	Requires Cost	P3
12	5MW15	Apex Tool Group LLC	59326 HEX KEY LA BALLPLS 7/16	77375		test test	1		1.3992		Requires Cost	P4
13	77375	SECO	INSERT SPGX12T3-C1 T4000	77375	STREAMLIGHT INC.	77375 BATTERY STICK - S L-20XP-	1	43.92	25.76573	43.92	Need Validation	P1
14	7955731117-AEDR	CASTROL	Technician MP 2	157DE0	BP Lubricants USA Inc	11117-BEDR TECHNICLEAN MP 2	1	46.04	24.14588	46.04	Need Validation	P2
15	08834180232	MERIT-SAINT GOBAIN	3/8X1 1/2X 1/8 80 GRIT CARTRID	08834180232	SAINT-GOBAIN ABRASIVES INC	CART ROLL STRAIGHT 80 3/8X1/1	1	0.7	0.40845	0.7	Need Validation	P3
16	4306549	Cooper Crouse-Hinds	1/2" Trade Rigid/Intermediate (H				1				To Be Identified	P4
17	58550	HONEYWELL	VISOR, FACE SHIELD CLEAR	58550	Honeywell Safety Products USA	VISOR REPLACEMENT 58550 UVE	1	8.83	5.19244	8.83	Need Validation	P1
18	232512	CHEVRON	Vistac 220	232512	Ottosen Oil Company	232512 VISTAC 220	1	1748.68	1021.10709	1748.68	Requires Cost	P2
19	79557303117-BEUS	CASTROL	Hysol MB 50 320 GAL TOTE	152CF3	BP Lubricants USA Inc	03117-BEUS HYSOL MB 50 1 BIN	1	17657.6	8524.8	17657.6	Need Validation	P3
20	79557305323-ATDR	CASTROL	Performance Bio NC Plus	157DE3	BP Lubricants USA Inc	05323-DEDR PERFORMANCE BIO	1	37.4	19.6163	37.4	Need Validation	P4
21	66261139380	SAINT-GOBAIN	39380 SHEET 9X11 T402 1200-A	66261139380	SAINT-GOBAIN ABRASIVES INC	39380 SHEET 9X11 T402 1200-A	1	1.92	1.1688	1.92	Need Validation	P1
22	57431335	SAIT	4-1/2" Wheel Diam, Type 27 Depi				1				To Be Identified	P2
23	28-500	STANLEY	Scrapor Knife	28-500	STANLEY BLACK & DECKER	28-500 SCRAPOR RAZOR BLADE V	1	3.6358	1.74981	3.6358	Need Validation	P3
24	HW7953616	Harvey Tool	1/4" Stub-Fitule Long Reach Corn				1				To Be Identified	P4
25	0.4688TSHSS	PTD	0.4688TSHSS 15/32 HS				1				To Be Identified	P1
26	MDW04844HG53	SUMITOMO	0.4844CBDRTHRU-COOL				1				To Be Identified	P2
27	15H	NUPLA	HAMMER TIP1.5"1515H	15H	Encoder Products Company Inc	15H HOLLOW BORE MODEL BA	1	367.91	211.2	367.91	Need Validation	P3
28	13327	VOISARD	T-3327CBDSPP5				1				To Be Identified	P4
29	82702-00000	3M	SHIELD, FACE WP 96C DARK GRE				1				To Be Identified	P1
30	650L	TILLMAN	GLOVE, LEATHER WELDING SIZE L	650L	John Tillman & Company	650L GRAIN COWHD WELDERS G	1	27.14	16.52738	27.14	Need Validation	P2
31	72204	NORTH-HONEYWELL	CREAM, BARRIER WITH SILICONE	72204	Honeywell Safety Products USA	272204 222 4 OZ TUBE BAR RIER	1	5.91	3.79196	5.91	Need Validation	P3
32	404-20	TREGASKISS	GAS DEFUSER	404-20		404-20 DIFFUSER 100/PK	1	20.23	10.61588	20.23	Requires Cost	P4
33	599968823	Manufacturer	Description				1111				To Be Identified	P3

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61 S Fair Oaks Ave, Suite 200, Pasadena, CA 91105

p: 626.793.7732 | f: 626.793.7914 | w: www.supplyframe.com

2.5 Reporting

Priority designations will appear in the following reports in VallenIQ:

- quote_history_details
- Teams & Projects Summary report (for both QS & ISR) - both within VallenIQ & in airflow/email reports
- Teams & Projects Owners report (for both QS & ISR) - both within VallenIQ & in airflow/email reports

Teams & Projects

QS

SummaryOwners

Download Format

Project	Project Name	Customer	Type	Lead	Due Date	Status	Count	P1	P2	P3	P4
8702	3M Nevada Test.xlsx+Sheet1		FI	Sheila Gahimer	05/22/25	VAL	11	1	1	2	1
8702	3M Nevada Test.xlsx+Sheet1		FI	Sheila Gahimer	05/22/25	SUB	2	2	0	0	0
8702	3M Nevada Test.xlsx+Sheet1		FI	Sheila Gahimer	05/22/25	RC	1	0	0	0	0
8702	3M Nevada Test.xlsx+Sheet1		FI	Sheila Gahimer	05/22/25	TI	5	3	0	0	1
8701	09 - VIQ Input 3MN3.xls+test		FI	Sheila Gahimer	05/22/25	TI	10	2	5	3	0
8701	09 - VIQ Input 3MN3.xls+test		FI	Sheila Gahimer	05/22/25	RC	4	0	4	0	0
8701	09 - VIQ Input 3MN3.xls+test		FI	Sheila Gahimer	05/22/25	SUB	2	2	0	0	0
8701	09 - VIQ Input 3MN3.xls+test		FI	Sheila Gahimer	05/22/25	VAL	6	4	1	1	0
8700	3M Pittsboro TEST	3M Pittsboro IS	FI	Sheila Gahimer	05/22/25	VAL	9	2	6	1	0
8700	3M Pittsboro TEST	3M Pittsboro IS	FI	Sheila Gahimer	05/22/25	RC	5	1	2	1	1
8700	3M Pittsboro TEST	3M Pittsboro IS	FI	Sheila Gahimer	05/22/25	TI	5	1	3	1	0
8700	3M Pittsboro TEST	3M Pittsboro IS	FI	Sheila Gahimer	05/22/25	SUB	2	2	0	0	0
8699	Test Advanced search	SABINE UNIVERSAL PRODUCTS INC	FI	Mano Ram	05/22/25	SUB	1	0	0	0	0
8697	group edit 571343660561	VIKING PIPE & SUPPLY	FM	Dragoljub Zdravkovic	05/22/25	RC	4	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS INC	FM	Mano Ram	05/21/25	RC	14	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS INC	FM	Mano Ram	05/21/25	AL	19	0	0	0	0
8694	Final upload + Eb check	SABINE UNIVERSAL PRODUCTS	FM	Mano Ram	05/21/25	TI	6	0	0	0	0

Results per page: 125250500